

COVER SHEET

P W 0 0 0 0 1 1 7 7

S.E.C. Registration Number

G L O B E T E L E C O M , I N C .

(Company's Full Name)

T H E G L O B E T O W E R

3 2 N D S T R E E T C O R N E R 7 T H

A V E N U E , B O N I F A C I O

G L O B A L C I T Y , T A G U I G

Business Address: No. Street City/Town/Province

MARISALVE CIOCSON-CO

Contact Person

7797- 2000

Company/Telephone Number

1 2

Month

3 1

Day

17-C

FORM TYPE

0 4

Month

2 1

Day

Secondary License Type, If Applicable

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks - pls. use black ink for scanning purposes

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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Document I.D.

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATIONS CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. 11 February 2026
Date of Report (Date of earliest event reported)

- 2. 1177 SEC Identification Number 3. 000-768-480-000 BIR Tax Identification Number

- 4. GLOBE TELECOM, INC.
Exact Name of registrant as specified in its charter

- 5. PHILIPPINES Province, country or other jurisdiction of incorporation 6. [REDACTED] (SEC Use Only) Industry Classification Code

- 7. The Globe Tower, 32nd Street corner 7th Avenue, Bonifacio Global City, Taguig City, Metro Manila, Philippines Address of principal office 1634 Postal code

- 8. (02) 7797-2000
Registrant's telephone number, including area code

- 9. N.A.
Former name or former address, if changed since last report

- 10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 31 December 2025)
COMMON SHARES	144,468,524
TOTAL DEBT (In Millions of Pesos)	256,313

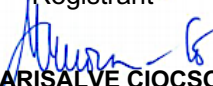
Indicate the item numbers reported herein : Please refer to attached

Re: Update on Globe's Non-Voting Preferred Shares Issuance

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GLOBE TELECOM, INC.

Registrant -



ATTY. MARISALVE CIOCON-CO

Chief Compliance Officer, Senior Vice President –
Legal and Compliance, and Assistant Corporate Secretary

Date : 11 February 2026



 Globe Telecom, Inc.
The Globe Tower
32nd Street corner 7th Avenue,
Bonifacio Global City,
Taguig, Philippines 1634

 www.globe.com.ph

11 February 2026

SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City 1227

Attention: **Atty. Oliver O. Leonardo**
Director, Markets and Securities Regulation Department

Atty. Rachel Esther J. Gumtang-Remalante
Director, Corporate Governance and Finance Department

THE PHILIPPINE STOCK EXCHANGE, INC.

5th Avenue corner 28th Street
Bonifacio Global City, Taguig City
Philippines 1634

Attention: **Atty. Marigel M. Baniqued-Garcia**
Head, Issuer Regulation Division

Mr. Norberto T. Moreno, Jr.
Head, Listings Department

Ms. May Ann C. Dorig
Listings Department

Atty. Johanne Daniel M. Negre
Head, Disclosure Department

Gentlemen/Mesdames:

We disclose that Globe's proposed public offer, issuance, and listing of Php15,000,000,000.00 worth of 7,500,000 cumulative, non-voting, non-participating, non-convertible, redeemable, and re-issuable Philippine Peso-denominated perpetual preferred shares ("**Non-Voting Preferred Shares**") with a par value of Php50.00 per share (the "**Base Offer**", and such shares, the "**Base Offer Shares**"), with an oversubscription option of up to Php10,000,000,000.00 (the "**Oversubscription Option**" together with the Base Offer, the "**Offer**") worth of up to 5,000,000 non-voting preferred shares (the "**Oversubscription Option Shares**", together with the Base Offer Shares, the "**First Tranche Shares**") in two (2) series at the offer price of Php2,000.00 per First Tranche Share (the "**Offer Price**") has been successfully priced.

This is in compliance with the conditions set out in the Philippine Stock Exchange (the "**Exchange**")'s Notice of Approval (NOA), the Exchange's Listing Notice LN00020-2026 dated 02 February 2026 and LN00021-2026 dated 03 February 2026, and the pre-effective letter issued by the Securities and Exchange Commission (SEC).

Please be advised of the following key terms:


Series	Series "A" Non-Voting Preferred Shares	Series "B" Non-Voting Preferred Shares
Final Offer Price	Php2,000.00 per First Tranche Share	Php2,000.00 per First Tranche Share
Initial Dividend Rate	6.1179% per annum	6.7631% per annum

The gross proceeds from the Offer will be Php25,000,000,000.00, assuming the full exercise of the Oversubscription Option as detailed in the Use of Proceeds section of the Offer Supplement for the First Tranche Shares.

We submit this information in accordance with our corporate governance standards and pertinent disclosure rules and regulations.

Thank you very much.

Very truly yours,


JUAN CARLO C. PUNO
 Chief Finance Officer, Treasurer, and
 Chief Risk Officer